

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Jiujiuwang Food International Limited (the "Company") dated 26 February 2021 (the "Prospectus").

本申請表格使用久久王食品国际有限公司(「本公司」)於二零二一年二月二十六日刊發的招股章程(「招股章程」)所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Public Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法管轄區要約出售或游說要約購買任何香港公開發售股份。若無根據美國《證券法》登記或獲豁免登記，香港公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents delivered to the Registrar of Companies and available for inspection" section in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "SEHK"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄七「送呈公司註冊處處長及備查文件」一節所述其他文件已按香港法例第32章《公司(清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

J I U W A N G F O O D I N T E R N A T I O N A L 久久王食品国际有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

成立年份：1927

股份代號：1927

證券代號：N

發售價：每股發售股份不超過0.75港元及預期不低於0.65港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)

發售價：每股發售股份不超過0.75港元及預期不低於0.65港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)

招股章程尚有其他關於申請程序的資料，本申請表格應與招股章程一併閱讀。

A P P L I C A T I O N F O R M 申請表格

To: Jiujiuwang Food International Limited
Sole Sponsor
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

致：久久王食品国际有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

申請人聲明
本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

() (s) (s s s) :
由(所有)申請人簽署(所有聯名申請人必須簽署):

D : 日期 :/...../.....

D 日 M 月 年

Number of Hong Kong Public Offer Shares applied for (not more than 9,900,000 Shares)
申請香港公開發售股份數目(不超過9,900,000股)

[Empty box for number of shares]

Total amount 總額

HK\$ [] 港元

Name in English (in BLOCK letters) 英文姓名 名稱(以正楷填寫)

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Name in Chinese 中文姓名 名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Occupation in English 職業(以英文填寫)

[Empty box for occupation]

F B s 此欄供經紀填寫 L 申請由以下經紀遞交
B N . 經紀號碼 B 's C 經紀印章

Cheque/banker's cashier order number
支票 銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 支票 銀行本票的付款銀行名稱(見「申請手續」一節)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼 護照號碼 香港商業登記號碼*(請刪去不適用者)

[Empty box for ID/passport/registration numbers]

Names of all other joint applicants in English (if any, in BLOCK letter) 所有其他聯名申請人的英文姓名 名稱(如有,以正楷填寫)

(1) []
(2) []
(3) []

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼 護照號碼 香港商業登記號碼*(請刪去不適用者)

(1) []
(2) []
(3) []

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters) 香港地址(以英文)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)(以正楷填寫)

[Empty box for address and telephone number]

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節,是項申請將視為閣下的利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

[Empty box for nominee account numbers]

ADDRESS LABEL 地址標貼 (Your (s) and ss in Hong Kong in BLOCK letters 請以正楷填寫閣下姓名名稱及香港地址)

[Empty box for address label]

For Internal Use 此欄供內部使用

HIS/BO M BED L COMPLE ED
必須填妥此欄

P I.D. CCASS-I s P s CCASS
中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

[Empty box for CCASS participant numbers]

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋顯示公司名稱的公司印章

(See paragraph 2 in the section "How to make your application" (請參閱「申請手續」一節第2段)

- (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application”.

如閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)；請參閱「申請手續」一節第2段。

- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫香港商業登記號碼。

- (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼 護照號碼一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼 護照號碼。

- (4) If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

如申請人是一家非上市公司，而：

- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，
- 是項申請將視作為閣下的利益提出。

- (5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

This page is intentionally left blank
此乃白頁 特意留空

H

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 5,000 Hong Kong Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARES AVAILABLE BE APPLIED FOR AND PAYMENT							
NUMBER OF HONG KONG PUBLIC OFFER SHARES AVAILABLE		NUMBER OF HONG KONG PUBLIC OFFER SHARES AVAILABLE		NUMBER OF HONG KONG PUBLIC OFFER SHARES AVAILABLE		NUMBER OF HONG KONG PUBLIC OFFER SHARES AVAILABLE	
HK\$		HK\$		HK\$		HK\$	
5,000	3,787.79	80,000	60,604.62	700,000	530,290.43	6,000,000	4,545,346.50
10,000	7,575.58	90,000	68,180.20	800,000	606,046.20	7,000,000	5,302,904.25
15,000	11,363.36	100,000	75,755.78	900,000	681,801.98	8,000,000	6,060,462.00
20,000	15,151.16	150,000	113,633.67	1,000,000	757,557.75	9,000,000	6,818,019.75
25,000	18,938.95	200,000	151,511.55	1,500,000	1,136,336.63	9,900,000 ⁽¹⁾	7,499,821.73
30,000	22,726.74	250,000	189,389.44	2,000,000	1,515,115.50		
35,000	26,514.52	300,000	227,267.33	2,500,000	1,893,894.38		
40,000	30,302.31	350,000	265,145.22	3,000,000	2,272,673.25		
45,000	34,090.10	400,000	303,023.10	3,500,000	2,651,452.13		
50,000	37,877.89	450,000	340,900.99	4,000,000	3,030,231.00		
60,000	45,453.47	500,000	378,778.88	4,500,000	3,409,009.88		
70,000	53,029.05	600,000	454,534.65	5,000,000	3,787,788.75		

(1) Maximum number of Hong Kong Public Offer Shares you may apply for.

2. You, as the applicant(s), must complete the form in English in **BLOCK** letters as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. Card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card numbers of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in t

3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

Cheques:	Banker's Cashier Orders:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED JI JI LANG FOOD PUBLIC OFFER"; be crossed "Account Payee Only"; 	
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving bank, Bank of China (Hong Kong) Limited, in Hong Kong:

District	Branch	Address
Hong Kong Island	Central District (Wing On House) Branch	B/F-2/F, Wing On House 71 Des Voeux Road Central Hong Kong
Kowloon	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza 68 Hoi Yuen Road Kwun Tong, Kowloon
New Territories	Tuen Mun San Hui Branch	G13-G14 Eldo Court Heung Sze Wui Road Tuen Mun New Territories

5. Your Application Form can be lodged at these times:

February 26, Friday, 2021	9:00 a.m. to 4:00 p.m.
February 27, Saturday, 2021	9:00 a.m. to 12:00 noon
March 1, Monday, 2021	9:00 a.m. to 4:00 p.m.
March 2, Tuesday, 2021	9:00 a.m. to 4:00 p.m.
March 3, Wednesday, 2021	9:00 a.m. to 4:00 p.m.
March 4, Thursday, 2021	9:00 a.m. to 4:00 p.m.
March 5, Friday, 2021	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, 5 March 2021. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in the paragraph headed "10. Effect of bad weather on the opening of the application lists" in the section headed "How to apply for Hong Kong Public Offer Shares" of the Prospectus.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為5,000股香港公開發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購股份數目及應繳款項							
申請認購的 香港公開發售 股份數目	申請時 應繳款項 港元	申請認購的 香港公開發售 股份數目	申請時 應繳款項 港元	申請認購的 香港公開發售 股份數目	申請時 應繳款項 港元	申請認購的 香港公開發售 股份數目	申請時 應繳款項 港元
5,000	3,787.79	80,000	60,604.62	700,000	530,290.43	6,000,000	4,545,346.50
10,000	7,575.58	90,000	68,180.20	800,000	606,046.20	7,000,000	5,302,904.25
15,000	11,363.36	100,000	75,755.78	900,000	681,801.98	8,000,000	6,060,462.00
20,000	15,151.16	150,000	113,633.67	1,000,000	757,557.75	9,000,000	6,818,019.75
25,000	18,938.95	200,000	151,511.55	1,500,000	1,136,336.63	9,900,000 ⁽¹⁾	7,499,821.73
30,000	22,726.74	250,000	189,389.44	2,000,000	1,515,115.50		
35,000	26,514.52	300,000	227,267.33	2,500,000	1,893,894.38		
40,000	30,302.31	350,000	265,145.22	3,000,000	2,272,673.25		
45,000	34,090.10	400,000	303,023.10	3,500,000	2,651,452.13		
50,000	37,877.89	450,000	340,900.99	4,000,000	3,030,231.00		
60,000	45,453.47	500,000	378,778.88	4,500,000	3,409,009.88		
70,000	53,029.05	600,000	454,534.65	5,000,000	3,787,788.75		

(1) 閣下可申請認購的香港公開發售股份最高數目。

2. 閣下作為申請人，必須按照下列指示以英文正楷填寫表格，並於申請表格第二頁簽署，僅接納親筆簽名(不得以個人印章代替)。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：

- 該指定中央結算系統參與者必須於表格蓋上公司印章(顯示公司名稱)，並在適當方格內填寫參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的姓名及香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有所有聯名投資者戶口持有人的姓名及所有聯名投資者戶口持有人的香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的公司名稱及香港商業登記號碼；
- 須在適當方格內填寫閣下的參與者編號並蓋上公司印章(顯示公司名稱)。

中央結算系統參與者的資料(包括參與者編號及或顯示公司名稱的公司印章)或其他類似事項如有錯誤或遺漏，均可能導致申請無效。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

J F I L

久久王食品国际有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- C s
- A.
1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
 2. If you are a firm, the application must be in the individual members' names.
 3. The number of joint applicants may not exceed 4.
 4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a director or chief executive officer of the Company and/or any of its subsidiaries;
 - are an associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest in any International Placing Shares or otherwise participate in the International Placing.

B. I

You, as a nominee, may make more than one application for the Hong Kong Public Offer Shares by: (i) giving s to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a HI E or ELLO Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C.

- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Public Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **HI E** or **ELLO** Application Form or by giving s to HKSCC or to the **HI E F** IPO Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **HI E** or **ELLO** Application Form or by giving s to HKSCC; and (ii) you have due authority to sign the Application Form or give s on behalf of that other person as their agent.

D. P
If your application is made through an authorised attorney, the Company and the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

D O P A H K
P O s
The Offer Price is expected to be determined by agreement with the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Company on or about Friday, 5 March 2021. Applicants are required to pay, on application, the maximum Offer Price of HK\$0.75 for each Offer Share together with 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If, for whatever reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on or before Monday, 8 March 2021, the Global Offering will not proceed and will lapse.

Applications for Hong Kong Public Offer Shares will not be processed and no allotment of any Hong Kong Public Offer Shares will be made until the application lists close.

The applicable final Offer Price, the level of indications of interest in the International Placing and the basis of allocation of the Hong Kong Public Offer Shares are expected to be announced on Monday, 15 March 2021 on the website of the Stock Exchange at s. and the Company's website at s. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to reallocation as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Hong Kong Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 39,600,000 Shares) and the final Offer Price shall be fixed at the bottom end of the Offer Price range (i.e. HK\$0.65 per Offer Share).

I H K P O s s
s s ()

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Tuesday, 16 March 2021) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Monday, 15 March 2021 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering on the website of the Stock Exchange at s. and the Company's website at s. on Monday, 15 March 2021. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 March 2021 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

R
If you do not receive any Hong Kong Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the paragraph headed "14. Despatch/Collection of Share certificates and refund monies" in the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus.

E C s H
K I s s L

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents (the "R s s") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請條件

甲. 可提出申請的人士

1. 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
2. 如閣下為商號，申請必須以個別成員名義提出。
3. 聯名申請人不得超過四名。
4. 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印章。
5. 閣下不得在中央結算系統中持有超過總額百分之十的證券。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

- 同意香港結算及香港結算代理人概不以任何方式對閣下負責；
- 聲明及陳述此乃閣下為本身或閣下為其利益提出申請的人士提出及擬提出的唯一申請；
- 明白本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商將依賴閣下的聲明及陳述以決定是否向閣下配發任何香港公開發售股份，閣下如作出虛假聲明，可能會被檢控；
- (倘為閣下本身的利益提出申請)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下利益而以白色或黃色申請表格或透過向香港結算或白表IPO服務供應商發出電子認購指示而提出其他申請；及
- (倘閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為該人士的代理或為其利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請；及(ii)閣下獲正式授權作為該其他人士的代理代為簽署申請表格或發出電子認購指示。

丁. 授權書

如閣下透過授權人士提出申請，本公司及聯席全球協調人可按其認為合適的任何條件(包括出示獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及分配香港公開發售股份

預期發售價將由聯席全球協調人(為其本身及代表包銷商)與本公司於二零二一年三月五日(星期五)或前後以協議方式釐定。申請人須於申請時繳付每股發售股份最高發售價0.75港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席全球協調人(為其本身及代表包銷商)因任何理由並無於二零二一年三月八日(星期一)或之前協定發售價，全球發售將不會進行且將失效。

截止辦理申請登記前，概不處理香港公開發售股份的申請及配發任何香港公開發售股份。

適當的最終發售價、國際配售的踴躍程度及香港公開發售股份分配基準預期將於二零二一年三月十五日(星期一)在聯交所網站 www.hkex.com.hk 及本公司網站 www.hongkongexchanges.com 公佈。香港公開發售的分配結果及獲接納申請人的香港身份證號碼、護照號碼、香港商業登記號碼(如適用)亦將於上述網站公佈。

香港公開發售與國際配售之間的發售股份分配將按招股章程「全球發售的架構—香港公開發售—重新分配」一節所述予以重新分配。具體而言，聯席全球協調人可將國際配售的發售股份重新分配至香港公開發售，以滿足香港公開發售項下的有效申請。根據香港聯交所發出的指引信HKEX-GL91-18，倘有關重新分配並非根據《上市規則》第18項應用指引進行，則於有關重新分配後，可分配至香港公開發售的發售股份總數最多不得超過初始分配至香港公開發售的股份數目的兩倍(即39,600,000股股份)及最終發售價將定為發售價範圍的下限(即每股發售股份0.65港元)。

如閣下成功申請認購香港公開發售股份(全部或部分)如閣下的申請全部或部分獲接納，閣下的股票(前提是二零二一年三月十六日(星期二)上午八時正香港公開發售成為無條件且並無被終止，股票成為有效的所有權證明)將以香港結算代理人名義發出，並按閣下在申請表格的指示於二零二一年三月十五日(星期一)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：香港公開發售股份將存入閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口，閣下可向該中央結算系統參與者查詢閣下獲配發的香港公開發售股份數目。
- 如閣下以中央結算系統投資者戶口持有人身份提出申請：本公司預期將於二零二一年三月十五日(星期一)在聯交所網站 www.hkex.com.hk 及本公司網站 www.hongkongexchanges.com 刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊發的公告，如有任何資料不符，請於二零二一年三月十五日(星期一)下午五時正前或香港結算或香港結算代理人指定的任何其他日期知會香港結算。緊隨香港公開發售股份存入閣下的股份戶口後，閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的「投資者戶口操作簡介」所載程序)查詢閣下的新戶口結餘。香港結算亦將向閣下提供一份活動結單，列出存入閣下股份戶口的香港公開發售股份數目。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退回款項

若閣下未獲分配任何香港公開發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息向閣下退回多收申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港公開發售股份」一節中的「14. 寄發領取股票及退款」一段。

閣下提供給香港中央證券登記有限公司的資訊的有關影響

香港中央證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、圖像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

P s D

P s I C

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Public Offer Shares, of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "O").

1. R s s s

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. P s s

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and/or e-Auto Refund payment instructions, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holders profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. s s

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. R s s

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. A ss s

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

B s A F s s HKSCC,

如
